

| Index Performance   |   |            |           | News  |           |           |           |           |
|---|---|------------|-----------|---|-----------|-----------|-----------|-----------|
| Global Indices  |   |            |           | Indian Equities:  |           |           |           |           |
| Dow 30  | 27,081.36                                       | -879.44    | -3.15%    | Stocks poised for weak opening  |           |           |           |           |
| S&P 500   | 3,128.21  | -97.68     | -3.03%    | *Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 105 points at the opening bell.  |           |           |           |           |
| FTSE 100  | 7,017.88  | -138.95    | -1.94%    | *Overseas, Asian stocks were trading lower on Wednesday as a US warning to Americans to prepare for the possibility of a coronavirus pandemic drove another Wall Street tumble and pushed yields on safe-haven Treasuries to record lows.   |           |           |           |           |
| DAX   | 12,790.49                                       | -244.75    | -1.88%    | Corporate News  |           |           |           |           |
| Nikkei 225  | 22,395.00                                       | -210.41    | -0.93%    | *IRB Infrastructure: The company received the Mumbai-Pune Expressway project under the toll-operate-toll model.   |           |           |           |           |
| Nasdaq  | 8,965.61  | -255.67    | -2.77%    | *Arrow Greentech: The company received closure intimation notice from Gujarat Pollution Control Board for the manufacturing unit in Ankleshwar.   |           |           |           |           |
| Indian Indices  |   |            |           | *Dr Lal PathLabs: Company will pay Rs 6 per share interim dividend.   |           |           |           |           |
| Nifty 50  | 11,797.90                                       | -31.50     | -0.27%    | *Workhardt: India Ratings revised the company's ratings for short-term bank facilities to A4+/Rating Watch Evolving from A4+, long-term loan facilities rating to BB+/RWE from BB+/Negative.  |           |           |           |           |
| BSE Sensex  | 40,281.20                                       | -82.03     | -0.20%    | *Asian Paints: Company will pay Rs 7.15 per share as interim dividend.  |           |           |           |           |
| Nifty Bank  | 30,432.70                                       | -22.4      | -0.07%    | *Tata Chemicals: Promoter Tata Sons continued to increase its shareholding in Tata Chemicals. It acquired 16,21,075 shares of the company at Rs 749.62 per share on February 25.  |           |           |           |           |
| NIFTY Midcap 100  | 17,699.90                                       | -64.20     | -0.36%    | *Bharti Airtel: The company loses 11,050 users in December versus the addition of 16 lakh users (MoM).  |           |           |           |           |
| NIFTY Smallcap 100  | 6,026.10  | -14.45     | -0.24%    | *Tourism Finance Corporation of India - IFCI has sold the stake in company and IFCI holding stands nil  |           |           |           |           |
| Forex Rates   |   |            |           | Indian Economy  |           |           |           |           |
| USD/INR   | 71.88   | -0.12      | -0.17%    | *U.S. President Donald Trump said on Tuesday India will buy \$3 billion worth of military equipment, including attack helicopters, as the two countries deepen defence and commercial ties in an attempt to balance the weight of China in the region. India and the United States were also making progress on a big trade deal, Trump said. |           |           |           |           |
| EUR/INR   | 77.86   | -0.06      | -0.07%    | Global Economy  |           |           |           |           |
| GBP/INR   | 93.20   | 0.30       | 0.33%     | *A second European hotel was in lockdown on Wednesday as authorities around the world battled to prevent the spread of coronavirus, although a senior U.S. health official said a pandemic was inevitable and urged Americans to prepare.   |           |           |           |           |
| JPY/INR   | 0.65  | 0.00       | -0.11%    | NSE Indices / Sectoral Performance  |           |           |           |           |
| Commodities   |   |            |           |   |           |           |           |           |
| Crude Oil WTI Feb-2019  | 3,786   | 67         | 1.80%     |   |           |           |           |           |
| Natural Gas Feb-2019  | 190   | -1.3       | -0.68%    |   |           |           |           |           |
| Gold Apr-2019   | 32,834  | -212       | -0.64%    |   |           |           |           |           |
| Silver Mar-2019   | 39,510  | -312       | -0.78%    |   |           |           |           |           |
| Aluminium Feb-2019  | 130   | -3.05      | -2.29%    |   |           |           |           |           |
| Copper Feb-2019   | 433   | -6.75      | -1.54%    |   |           |           |           |           |
| Fund Flows  |   |            |           |   |           |           |           |           |
| Cash(Rs Crores)   |   |            |           |   |           |           |           |           |
| FII   | 5,356.93  | 7,672.00   | -2,315.07 |   |           |           |           |           |
| DII   | 4,386.78  | 2,821.50   | 1,565.28  |   |           |           |           |           |
| F&O   |   |            |           |   |           |           |           |           |
| FII Index Fut   | 7,967.53  | 6,497.46   | 1,470.07  |   |           |           |           |           |
| FII Index Opt   | 265,296.68                                      | 266,603.60 | -1,306.92 |   |           |           |           |           |
| Market Turnover: NSE  |   |            |           |   |           |           |           |           |
| Cash(INR cr)  | 36,892.28                                       | -2,260.61  | -5.77%    |   |           |           |           |           |
| F&O (INR cr)  | 1,415,568.01                                    | 139,396.35 | 10.92%    |   |           |           |           |           |
| Total   | 1,452,460.29                                    | 137,135.74 | 10.38%    |   |           |           |           |           |
| Market Volatility   |   |            |           |   |           |           |           |           |
| CBOE VIX  | 27.85   | 2.82       | 11.27%    |   |           |           |           |           |
| INDIA VIX   | 16.90   | -0.10      | -0.59%    |   |           |           |           |           |
| 10 yrs Gsec Yield   |   |            |           |   |           |           |           |           |
| US  | 1.33%   | -0.36      | -0.05     |   |           |           |           |           |
| India   | 6.37%   | -0.21      | 0         |   |           |           |           |           |
| Nifty Supports  |   |            |           |   |           |           |           |           |
| Nifty   | 11665   | 11720      | 11780     |   |           |           |           |           |
| Nifty Bank (NSEBANK)  | 29870   | 30050      | 30260     |   |           |           |           |           |
| NIFTY 50 Companies support and Resistance   |   |            |           |   |           |           |           |           |
| TRADING SYMBOL  | NAME OF COMPANY                                 | S3         | S2        | S1  | PP        | R3        | R2        | R1        |
| SUNPHARMA   | Sun Pharmaceutical Industries Limited           | 363.97     | 374.63    | 381.07  | 391.73    | 398.17    | 408.83    | 415.27    |
| INFRATEL  | Bharti Infratel Limited                         | 195.35     | 201.55    | 209.50  | 215.70    | 223.65    | 229.85    | 237.80    |
| TCS   | Tata Consultancy Services Limited               | 2,058.13   | 2,084.57  | 2,123.78  | 2,150.22  | 2,189.43  | 2,215.87  | 2,255.08  |
| ASIANPAINT  | Asian Paints Limited                            | 1,794.87   | 1,807.53  | 1,818.22  | 1,830.88  | 1,841.57  | 1,854.23  | 1,864.92  |
| INFY  | Infosys Limited                                 | 784.00     | 789.70    | 794.60  | 800.30    | 805.20    | 810.90    | 815.80    |
| TITAN   | Titan Company Limited                           | 1,222.33   | 1,239.57  | 1,252.28  | 1,269.52  | 1,282.23  | 1,299.47  | 1,312.18  |
| UPL   | UPL Limited                                     | 546.23     | 554.17    | 561.78  | 569.72    | 577.33    | 585.27    | 592.88    |
| YESBANK   | Yes Bank Limited                                | 33.32      | 34.03     | 34.57   | 35.28     | 35.82     | 36.53     | 37.07     |
| ICICIBANK   | ICICI Bank Limited                              | 511.03     | 518.17    | 524.53  | 531.67    | 538.03    | 545.17    | 551.53    |
| DRREDDY   | Dr. Reddy's Laboratories Limited                | 2,911.85   | 2,984.10  | 3,037.80  | 3,110.05  | 3,163.75  | 3,236.00  | 3,289.70  |
| ULTRACEMCO  | UltraTech Cement Limited                        | 4,248.62   | 4,289.68  | 4,317.87  | 4,358.93  | 4,387.12  | 4,428.18  | 4,456.37  |
| WIPRO   | Wipro Limited                                   | 237.88     | 240.17    | 242.08  | 244.37    | 246.28    | 248.57    | 250.48    |
| ITC   | ITC Limited                                     | 196.50     | 199.00    | 200.40  | 202.90    | 204.30    | 206.80    | 208.20    |
| IOC   | Indian Oil Corporation Limited                  | 106.80     | 108.45    | 109.65  | 111.30    | 112.50    | 114.15    | 115.35    |
| KOTAKBANK   | Kotak Mahindra Bank Limited                     | 1,646.65   | 1,657.50  | 1,668.00  | 1,678.85  | 1,689.35  | 1,700.20  | 1,710.70  |
| TECHM   | Tech Mahindra Limited                           | 795.98     | 802.52    | 813.73  | 820.27    | 831.48    | 838.02    | 849.23    |
| HDFCBANK  | HDFC BANK Limited                               | 1,185.87   | 1,191.93  | 1,196.87  | 1,202.93  | 1,207.87  | 1,213.93  | 1,218.87  |
| ONGC  | Oil & Natural Gas Corporation Limited           | 93.38      | 95.32     | 96.38   | 98.32     | 99.38     | 101.32    | 102.38    |
| HINDUNILVR  | Hindustan Unilever Limited                      | 2,157.45   | 2,191.60  | 2,211.40  | 2,245.55  | 2,265.35  | 2,299.50  | 2,319.30  |
| LT  | Larsen & Toubro Limited                         | 1,207.28   | 1,223.72  | 1,232.78  | 1,249.22  | 1,258.28  | 1,274.72  | 1,283.78  |
| AXISBANK  | Axis Bank Limited                               | 714.08     | 718.07    | 724.03  | 728.02    | 733.98    | 737.97    | 743.93    |
| HDFC  | Housing Development Finance Corporation Limited | 2,252.00   | 2,268.50  | 2,287.75  | 2,304.25  | 2,323.50  | 2,340.00  | 2,359.25  |
| NTPC  | NTPC Limited                                    | 106.48     | 108.07    | 109.28  | 110.87    | 112.08    | 113.67    | 114.88    |
| HCLTECH   | HCL Technologies Limited                        | 552.87     | 563.93    | 573.57  | 584.63    | 594.27    | 605.33    | 614.97    |
| INDUSINDBK  | Indusind Bank Limited                           | 1,090.87   | 1,114.83  | 1,134.87  | 1,158.83  | 1,178.87  | 1,202.83  | 1,222.87  |
| RELIANCE  | Reliance Industries Limited                     | 1,361.47   | 1,385.73  | 1,402.87  | 1,427.13  | 1,444.27  | 1,468.53  | 1,485.67  |
| BAJAJ-AUTO  | Bajaj Auto Limited                              | 2,845.67   | 2,888.33  | 2,921.67  | 2,964.33  | 2,997.67  | 3,040.33  | 3,073.67  |
| BAJFINANCE  | Bajaj Finance Limited                           | 4,726.87   | 4,755.43  | 4,792.77  | 4,821.33  | 4,858.67  | 4,887.23  | 4,924.57  |
| ZEEL  | Zee Entertainment Enterprises Limited           | 244.17     | 246.93    | 249.47  | 252.23    | 254.77    | 257.53    | 260.07    |
| CIPLA   | Cipla Limited                                   | 408.53     | 414.27    | 419.73  | 425.47    | 430.93    | 436.67    | 442.13    |
| BAJAJFINSV  | Bajaj Finserv Limited                           | 9,198.50   | 9,274.80  | 9,397.40  | 9,473.70  | 9,596.30  | 9,672.60  | 9,795.20  |
| SBIN  | State Bank of India                             | 317.97     | 320.08    | 323.92  | 326.03    | 329.87    | 331.98    | 335.82    |
| ADANIPTS  | ADANI PORTS                                     | 345.57     | 350.58    | 354.67  | 359.68    | 363.77    | 368.78    | 372.87    |
| COALINDIA   | Coal India Limited                              | 169.13     | 171.67    | 173.63  | 176.17    | 178.13    | 180.67    | 182.63    |
| GRASIM  | Grasim Industries Limited                       | 694.93     | 705.02    | 712.73  | 722.82    | 730.53    | 740.62    | 748.33    |
| BHARTIARTL  | Bharti Airtel Limited                           | 524.82     | 527.88    | 531.82  | 534.88    | 538.82    | 541.88    | 545.82    |
| POWERGRID   | Power Grid Corporation of India Limited         | 182.82     | 184.08    | 185.17  | 186.43    | 187.52    | 188.78    | 189.87    |
| MARUTI  | Maruti Suzuki India Limited                     | 6,221.75   | 6,299.15  | 6,355.20  | 6,432.60  | 6,488.65  | 6,566.05  | 6,622.10  |
| TATAMOTORS  | Tata Motors Limited                             | 141.52     | 144.48    | 147.47  | 150.43    | 153.42    | 156.38    | 159.37    |
| BPCL  | Bharat Petroleum Corporation Limited            | 435.83     | 445.37    | 451.48  | 461.02    | 467.13    | 476.67    | 482.78    |
| GAIL  | GAIL (India) Limited                            | 107.28     | 110.37    | 112.43  | 115.52    | 117.58    | 120.67    | 122.73    |
| HEROMOTOCO  | Hero MotoCorp Limited                           | 2,114.08   | 2,139.07  | 2,164.03  | 2,189.02  | 2,213.98  | 2,238.97  | 2,263.93  |
| HINDALCO  | Hindalco Industries Limited                     | 164.42     | 169.23    | 171.82  | 176.63    | 179.22    | 184.03    | 186.62    |
| M&M   | Mahindra & Mahindra Limited                     | 490.83     | 498.47    | 504.23  | 511.87    | 517.63    | 525.27    | 531.03    |
| VEDL  | Vedanta Limited                                 | 127.68     | 129.87    | 131.53  | 133.72    | 135.38    | 137.57    | 139.23    |
| TATASTEEL   | Tata Steel Limited                              | 404.47     | 409.43    | 415.62  | 420.58    | 426.77    | 431.73    | 437.92    |
| JSWSTEEL  | JSW Steel Limited                               | 250.33     | 254.37    | 258.73  | 262.77    | 267.13    | 271.17    | 275.53    |
| EICHERMOT   | Eicher Motors Limited                           | 16,265.03  | 16,793.02 | 17,174.03   | 17,702.02 | 18,083.03 | 18,611.02 | 18,992.03 |
| End of the Report   |   |            |           |   |           |           |           |           |
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